

Index Performance	Latest	Chg	Chg %
Nifty	8,169.20	78.75	0.97
NIFTY JUNIOR	17,432.35	126.00	0.73
Bank Nifty	16,760.05	126.00	0.76
INDIA VIX	13.2650	0.26	2.00
Sensex	27,354.08	255.91	0.94
BSE Mid-Cap	9714.43	64.14	0.66
BSE Small-Cap	10827.46	37.00	0.34

Global Indices	Latest	Chg	Chg %
Dow Jones	17,195.42	221.11	1.30
S&P 500	1,994.65	12.35	0.62
Nasdaq	4,566.14	16.91	0.37
FTSE	6,463.55	9.68	0.15
Nikkei	15,921.20	263.00	1.68
Hang Seng	23,865.70	163.66	0.69
Shanghai Comp	2,397.85	6.77	0.28

**\*Asian Mkts at 7:30 am IST**

Currency (₹)	Price	Chg	Chg. %
EUR/INR	77.2530	-0.2410	-0.31
USD/INR	61.40	-0.01	-0.02
GBP/INR	98.050	-0.271	-0.28
JPY/INR	0.5606	-0.0020	-0.36

Commodities (\$)	Latest	Chg	Chg %
Crude Oil	80.98	0.03	0.04
Gold	1200.97	2.28	0.19
Silver	16.49	0.01	0.06
Copper	3.04	0.00	0.00
Palladium (Spot)	776.98	-1.90	-0.24

**\*Comdity at 7:30 am**

ADR	Latest	Chg	Chg %	Volume
Wipro	\$11.96	0.22	1.87	351,479
ICICI Bank	\$55.01	0.01	0.02	1,593,132
Tata Motors	\$45.76	-0.10	-0.22	1,169,673
HDFC Bank	\$50.8	0.40	0.79	464,499
SSLT	\$16.3	-0.04	-0.24	85,995
Infosys	\$65.24	1.24	1.94	1,420,532
MTNL	\$0.905	0.061	7.23	7,332
Dr.Reddy's Lab	\$50.93	0.21	0.41	219,055

Net Inflows	Purchase	Sales	Net
FII/FPI	6,643.75	5,386.26	1,257.49
DII	2,232.69	2,326.70	-94.01

## Global Market

U.S. markets Dow Jones Industrial rallied 221.11 points, or 1.3%, to 17,195.42. The top two winners on the index, Visa Inc and Merck & Co, contributed 141 and 71 points, respectively, while more than two-thirds of its components finished higher. Third-quarter GDP came in better than expected, expanding at a 3.5% annualized rate. Weekly jobless claims ticked up.

## Market Snapshot

India Inc gets about Rs 67,000 cr worth of fresh orders in the Sept quarter, a rise of 45% sequentially- Positive for Capital Goods stock. Global crude oil price of Indian Basket was US\$ 85.14 per bbl on 29.10.2014. Petrol and diesel price could be cut by Rs 2.50 per litre on Friday. Bharti Airtel, reported a 170.2 per cent jump in net income during the July-September quarter to Rs 1,383 crore. The company's highest quarterly profit since March 2011 was backed by a 74 per cent increase in data revenue in India as data volume doubled.

**Buy EXIDE Cmp Rs.156.45 Stop Rs.153.85 Target Rs.166 (3-4 Trading days)**

**Buy BHARTIARTL Cmp Rs.407.5 Stop Rs.399 Target Rs.445(4-6Trading days)**

**JYOTHI STRUCTURE Rs.44.30 -** Stock has given triangle break-out after 75trading days of consolidation with good rise in volumes and delivery almost 63.4% picked. Stock has reported loss in last 2Quarters and if company turnaround then stock could target Rs.63 in next 3-4months. Stock has corrected from high of Rs.69.70 to low of Rs.37.60 for which 61.8% retracement if Rs.57.4.

## NIFTY & MARKET STRATEGY

Nifty (8169) has made all time high 8181 after a gap of 33trading days and now if 8075 holds then rally can extent till 8315 in next few weeks. Nifty has almost made double top 8180-8181 levels and still not closed @ highest level while SENSEX has made all time high and closed @ highest ever level. Today Nifty crossing 8185 is important and downside support will be around 8125 and if Market sustains higher levels then short covering move expected.

Volumes (Crs)	BSE	NSE
	3144.98	21337.31

Advances / Declines	BSE	NSE
Advances	1569	820
Declines	1355	685
Unchanged	118	71

NSE Top 5 Gainers	Close	Chg	Chg %
HCLTECH	1,583.00	71.00	4.7
DLF	123.15	5.00	4.23
TECHM	2,479.00	82.05	3.42
INDUSINDBK	711.9	19.55	2.82
RELIANCE	978	26.40	2.77

NSE Top 5 Losers	Close	Chg	Chg %
CAIRN	281.75	-4.30	-1.5
AMBUJACEM	223.05	-3.10	-1.37
SSLT	252.8	-2.55	-1
M&M	1,287.50	-10.85	-0.84
CIPLA	651.45	-5.45	-0.83

NSE F&O Turnover (₹ cr)	Contracts	Turnover
Index Futures	6,82,988	28,056.95
Vol Futures	0	0
Stock Futures	19,23,084	72,609.87
Index Options	1,04,96,214	4,27,787.1
Stock Options	6,04,722	22,770.10
F&O Total	1,37,07,008	5,51,224.0

NSE Put Call Ratio	29 Oct	30 Oct
Index Option	1.23	1.12
Stock Options	0.54	0.52
Future Total	1.15	1.08

F&O OI Gainers	OI	Chg%	Price	Chg%
Divi's Lab	687500	141.8	1845.4	0.87
Dabur (I)	6506000	118.3	221.45	1.40
TVS Moto	3126000	113.2	258.70	1.03
MRF	40000	105.1	31146	0.48
Shriram Tran	1611000	90.65	913.05	2.10

## Today's IMP Board Meetings

- Advanta Limited
- Alstom India Limited
- Apcotex Industries Limited
- Century Enka Limited
- Century Textiles & Industries Limited
- Dalmia Bharat Sugar and Industries Limited
- DS Kulkarni Developers Limited
- EIH Associated Hotels Limited
- Emkay Global Financial Services Limited
- Excel Industries Limited
- GAIL (India) Limited
- Honeywell Automation India Limited
- IDBI Bank Limited
- IFB Agro Industries Limited
- Igarashi Motors India Limited
- Indo-National Limited
- ITC Limited
- Jenson & Nicholson (India) Limited
- JK Paper Limited
- JSW Energy Limited
- KEC International Limited
- Kirloskar Brothers Limited
- Lanco Industries Limited
- Mahindra & Mahindra Limited
- Marksans Pharma Limited
- National Oxygen Limited
- NMDC Limited
- NTPC Limited
- Power Finance Corporation Limited
- Sterlite Technologies Limited
- Sun Pharma Advanced
- Sundaram Finance Limited
- Suzlon Energy Limited
- Tata Global Beverages Limited
- The Karnataka Bank Limited
- Transport Corporation of India Limited
- Union Bank of India
- V-Mart Retail Limited
- Whirlpool of India Limited

## Security Ban in F&O

- IBREALEST

## EVENTS CALENDAR

Date	Event	Time (GMT)	Currency
Oct 31	French Consumer Spending (MoM) (Sep)	03:45	EUR
	CPI (YoY) (Oct)	06:00	EUR
	Federal Fiscal Deficit (Sep)	06:30	INR
	Bank Loan Growth (2wk)	07:30	INR
	Deposit Growth (2wk)	07:30	INR
	Infrastructure Output (YoY) (Aug)	07:34	INR
	GDP (MoM) (Aug)	08:30	CAD
	Chicago PMI (Oct)	09:45	USD
	Interest Rate Decision (Oct)	11:00	MXN
	Manufacturing PMI (Sep)	21:00	CNY
Nov 03	HSBC Markit Manufacturing PMI (Oct)	01:00	INR
	Spanish Manufacturing PMI (Oct)	04:13	EUR
	German Manufacturing PMI (Oct)	04:55	EUR
	Manufacturing PMI (Oct)	05:30	GBP
	ISM Manufacturing PMI (Oct)	11:00	USD
	Retail Sales (MoM) (Sep)	20:30	AUD
	Interest Rate Decision (Nov)	23:30	AUD
Nov 04	Construction PMI (Oct)	05:30	GBP
	Employment Change (QoQ) (Q3)	17:45	NZD
	HSBC Services PMI (Oct)	21:45	CNY
Nov 05	HSBC Services PMI (Oct)	01:00	INR
	Services PMI (Oct)	05:30	GBP
	ADP Nonfarm Employment Change (Oct)	09:15	USD
	ISM Non-Manufacturing PMI (Oct)	11:00	USD
	Employment Change (Oct)	20:30	AUD
Nov 06	Unemployment Rate (Oct)	20:30	AUD
	Manufacturing Production (MoM) (Sep)	05:30	GBP
	Interest Rate Decision (Nov)	08:30	GBP
	Interest Rate Decision (Nov)	08:45	EUR
	Ivey PMI (Oct)	11:00	CAD

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