

Index Performance	Latest	Chg	Chg %
Nifty	8,090.45	62.85	0.78
NIFTY JUNIOR	17,304.60	92.80	0.54
Bank Nifty	16,645.20	-21.80	-0.13
INDIA VIX	13.0050	-0.32	-2.38
Sensex	27,098.17	217.35	0.81
BSE Mid-Cap	9650.29	49.89	0.52
BSE Small-Cap	10790.46	66.40	0.62

Global Indices	Latest	Chg	Chg %
Dow Jones	16,974.31	-31.44	-0.18
S&P 500	1,982.30	-2.75	-0.14
Nasdaq	4,549.23	-15.07	-0.33
FTSE	6,453.87	51.70	0.81
Nikkei	15,655.82	101.91	0.66
Hang Seng	23,841.74	21.87	0.09
Shanghai Comp	2,366.83	-6.20	-0.26

*Asian Mkts at 7:30 am IST

Currency (₹)	Price	Chg	Chg. %
EUR/INR	77.3540	-0.0650	-0.08
USD/INR	61.42	0.07	0.11
GBP/INR	97.938	-0.194	-0.20
JPY/INR	0.5619	-0.0009	-0.16

Commodities (\$)	Latest	Chg	Chg %
Crude Oil	81.85	-0.10	-0.12
Gold	1213.64	1.61	0.13
Silver	17.19	0.10	0.58
Copper	3.07	0.01	0.33
Palladium (Spot)	788.63	-5.95	-0.75

*Comdity at 7:30 am

ADR	Latest	Chg	Chg %	Volume
Wipro	\$11.74	-0.06	-0.51	524,493
ICICI Bank	\$55	-1.01	-1.8	1,132,608
Tata Motors	\$45.86	-0.75	-1.61	1,342,419
HDFC Bank	\$50.4	-0.69	-1.35	579,187
SSLT	\$16.34	-0.14	-0.85	151,567
Infosys	\$64	1.27	2.02	1,361,741
MTNL	\$0.844	0.054	6.84	54,688
Dr.Reddy's Lab	\$50.72	unch	unch	284,216

Net Inflows	Purchase	Sales	Net
FII/FPI	4,453.43	3,667.82	785.61
DII	1,263.56	1,770.85	-507.29

Global Market

U.S. markets Dow Jones Industrial ended down 31.44 points, or 0.2%, at 16,974. Fed said it would keep fed funds rate at zero, investors appeared to be caught off guard by the Fed's upbeat view on the labor market and inflation. In its accompanying statement after its two-day meeting, the Fed explicitly said it could raise interest rates sooner than markets have forecast, if the economy grows faster than the bank projects. It was the first time the Fed made such explicit remarks about how quickly it could hike rates.

Market Snapshot

The government has relaxed the norms for allowing foreign direct investment (FDI) in the construction development sector. It is expected the move will boost affordable housing projects and smart cities across the country. Outlook for Indian banking system remains negative, says Moody's; The outlook pertains mainly to the public-sector banks, which represent more than 70% of total banking-system assets. NTPC planning to add 4,500 MW in the South; Canadian miner New Millennium Iron Corporation (NML) has decided to downsize its workforce by around 30 per cent, Tata Steel has a 26.2 per cent stake in the company.

Buy UPL Cmp Rs.342.05 Stop Rs.337 Target Rs.354 (3-4 Trading days)

Buy OILINDIA Cmp Rs.610.40 Stop Rs.594 Target Rs.645(4-6Trading days)

Stocks for November Settlement- Stocks like **HCLTECH, EXIDE, BIOCON, DRREDDY, CROMPTON** are few stocks which has corrected and underperformed market after results and now these stocks can be brought towards close for next 3-5trading days.

NIFTY & MARKET STRATEGY

Nifty (8090) has gapped-up (8037-8052) and closed highest in 22trading days which would be very positive for markets to cross all time high 8180 in next few weeks. Now Nifty 8035 would be a very strong support to breach 8180 in next 1-2weeks. Today Nifty can trade between 8050-8120 sustaining higher level can be bit difficult but buying towards close will be better idea.

Volumes (Crs)	BSE	NSE
	2866.79	15775.38

Advances / Declines	BSE	NSE
Advances	1610	675
Declines	1355	479
Unchanged	109	48

NSE Top 5 Gainers	Close	Chg	Chg %
HINDALCO	157	9.30	6.3
DLF	118.05	6.75	6.06
TATASTEEL	472.5	21.30	4.72
JINDALSTEL	156.2	5.65	3.75
TATAMOTORS	525.5	16.85	3.31

NSE Top 5 Losers	Close	Chg	Chg %
PNB	905	-16.60	-1.8
BANKBARODA	904	-15.70	-1.71
NTPC	145.75	-2.00	-1.35
SUNPHARMA	829.6	-9.05	-1.08
INDUSINDBK	690.75	-7.20	-1.03

NSE F&O Turnover (₹ cr)	Contracts	Turnover
Index Futures	5,07,885	20,710.33
Vol Futures	0	0
Stock Futures	15,49,346	58,755.06
Index Options	54,38,297	2,20,376.4
Stock Options	4,62,574	17,834.00
F&O Total	79,58,102	3,17,675.8

NSE Put Call Ratio	28 Oct	29 Oct
Index Option	1.03	1.23
Stock Options	0.51	0.54
Future Total	0.98	1.15

F&O OI Losers	OI	Chg%	Price	Chg%
Apollo Hosp	88000	61.66	1108.3	2.39
Hindalco	9126000	55.53	156.50	5.67
Federal Bnk	6628000	53.83	139.10	-0.50
HPCL	2425000	52.12	520.05	0.19
M&M Fin	2480000	51.82	287.05	-0.31

Today's IMP Board Meetings

- ACC Limited
- Ajanta Pharma Limited
- Allahabad Bank
- Ambuja Cements Limited
- Andhra Bank
- Astra Microwave Products Limited
- Balaji Telefilms Limited
- Banaras Beads Limited
- Bharti Airtel Limited
- Bliss GVS Pharma Limited
- Castrol India Limited
- CEAT Limited
- eClerx Services Limited
- EIH Limited
- Gandhi Special Tubes Limited
- Gillette India Limited
- Glenmark Pharmaceuticals Limited
- Granules India Limited
- GTL Limited
- Hindustan Construction Company Limited
- ICICI Bank Limited
- IDFC Limited
- IFB Industries Limited
- Indian Overseas Bank
- JK Lakshmi Cement Limited
- Jubilant Foodworks Limited
- Mahindra Holidays & Resorts India Limited
- Manappuram Finance Limited
- Maruti Suzuki India Limited
- MRF Limited
- Nava Bharat Ventures Limited
- NHPC Limited
- Oil Country Tubular Limited
- Procter & Gamble
- Snowman Logistics Limited
- Suprajit Engineering Limited
- Titan Company Limited
- TRF Limited
- Wheels India Limited
- Yes Bank Limited

Security Ban in F&O

- IBREALEST
- UNITECH
- GMRINFRA

EVENTS CALENDAR

Date	Event	Time (GMT)	Currency
Oct 30	KOF Leading Indicators (Oct)	04:00	CHF
	German Unemployment Change (Oct)	04:55	EUR
	Tokyo Core CPI (YoY) (Oct)	19:30	JPY
	Private Sector Credit (MoM) (Sep)	20:30	AUD
Oct 31	French Consumer Spending (MoM) (Sep)	03:45	EUR
	CPI (YoY) (Oct)	06:00	EUR
	Federal Fiscal Deficit (Sep)	06:30	INR
	Bank Loan Growth (2wk)	07:30	INR
	Deposit Growth (2wk)	07:30	INR
	Infrastructure Output (YoY) (Aug)	07:34	INR
	GDP (MoM) (Aug)	08:30	CAD
	Chicago PMI (Oct)	09:45	USD
	Interest Rate Decision (Oct)	11:00	MXN
	Manufacturing PMI (Sep)	21:00	CNY
Nov 03	HSBC Markit Manufacturing PMI (Oct)	01:00	INR
	Spanish Manufacturing PMI (Oct)	04:13	EUR
	German Manufacturing PMI (Oct)	04:55	EUR
	Manufacturing PMI (Oct)	05:30	GBP
	ISM Manufacturing PMI (Oct)	11:00	USD
	Retail Sales (MoM) (Sep)	20:30	AUD
	Interest Rate Decision (Nov)	23:30	AUD
Nov 04	Construction PMI (Oct)	05:30	GBP
	Employment Change (QoQ) (Q3)	17:45	NZD
	HSBC Services PMI (Oct)	21:45	CNY
Nov 05	HSBC Services PMI (Oct)	01:00	INR
	Services PMI (Oct)	05:30	GBP
	ADP Nonfarm Employment Change (Oct)	09:15	USD
	ISM Non-Manufacturing PMI (Oct)	11:00	USD
	Employment Change (Oct)	20:30	AUD
Nov 06	Unemployment Rate (Oct)	20:30	AUD
	Manufacturing Production (MoM) (Sep)	05:30	GBP
	Interest Rate Decision (Nov)	08:30	GBP
	Interest Rate Decision (Nov)	08:45	EUR
	Ivey PMI (Oct)	11:00	CAD

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