

Index Performance	Latest	Chg	Chg %
Nifty	8,027.60	35.90	0.45
NIFTY JUNIOR	17,211.80	52.05	0.30
Bank Nifty	16,667.00	110.40	0.67
INDIA VIX	13.3225	-0.19	-1.42
Sensex	26,824.84	71.94	0.27
BSE Mid-Cap	9600.40	8.31	0.09
BSE Small-Cap	10724.06	81.37	0.76

Global Indices	Latest	Chg	Chg %
Dow Jones	17,005.75	187.81	1.12
S&P 500	1,985.05	23.42	1.19
Nasdaq	4,564.29	78.36	1.75
FTSE	6,402.17	38.71	0.61
Nikkei	15,537.13	207.22	1.35
Hang Seng	23,734.73	214.37	0.91
Shanghai Comp	2,348.57	10.70	0.46

***Asian Mkts at 7:30 am IST**

Currency (₹)	Price	Chg	Chg. %
EUR/INR	77.9200	-0.0310	-0.04
USD/INR	61.29	-0.13	-0.21
GBP/INR	98.703	-0.051	-0.05
JPY/INR	0.5657	-0.0002	-0.04

Commodities (\$)	Latest	Chg	Chg %
Crude Oil	81.66	0.16	0.20
Gold	1229.29	0.88	0.07
Silver	17.23	0.02	0.12
Copper	3.06	-0.01	-0.33
Palladium (Spot)	793.73	1.75	0.22

***Comdity at 7:30 am**

ADR	Latest	Chg	Chg %	Volume
Wipro	\$11.8	0.11	0.94	410,825
ICICI Bank	\$56.01	1.08	1.97	1,350,651
Tata Motors	\$46.61	1.75	3.9	960,061
HDFC Bank	\$51.09	0.99	1.98	714,085
SSLT	\$16.48	0.39	2.42	103,159
Infosys	\$62.73	0.78	1.26	1,660,941
MTNL	\$0.79	unch	unch	462
Dr.Reddy's Lab	\$50.72	-0.32	-0.63	210,002

Net Inflows	Purchase	Sales	Net
FII/FPI	3,709.09	3,817.09	-108.00
DII	1,324.46	1,424.12	-99.66

Global Market

U.S. markets Dow Jones Industrial jumped 187.8 points, or 1.1%, to 17,005.75, closing above the 17,000 level for the first time since Oct 3. U.S. central bank appears ready to put an end to its six-year long, bond-buying stimulus program in two-day policy meeting. Federal Reserve officials are widely expected to announce the end to the 2008-era bond-buying stimulus program, while leaving the language on the statement broadly dovish.

Market Snapshot

The union cabinet is likely to consider on Wednesday a proposal to liberalise foreign direct investment in construction sector. Reserve Bank has allowed foreign investors to buy up to 49 percent of the paid up capital in Hero MotoCorp Ltd. Infosys's Chief Operating Officer U B Pravin Rao on Tuesday said the company was ready to make "large acquisitions", adding it was considering a few in strategic areas and regions.

State Bank of Hyderabad net jumps 90% in second quarter; Interest income during the quarter under review increased 4.7% to Rs 3,451 cr from Rs 3,296 cr in the year-ago period—today we have **SBT & SBBJ** results.

Buy HDFC Cmp Rs.1049.65 Stop Rs.1039 Target Rs.1085 (3-4 Trading days)

Buy WOCKHARDT Cmp Rs.756.45 Stop Rs.744 Target Rs.804 (4-6Trading days)

Derivative settlement- This month gain has been hardly one percent in Nifty while stocks mainly in financial sector have done well. **BHEL, ANDHRABANK, UNIONBANK, SAIL, PFC, REC** have gained more than 20% and chances of short covering rally in these stocks are high. While **ORIENTBANK, ASHOKLEY, YESBANK, TVSMOT** are few more stocks to watch out.

NIFTY & MARKET STRATEGY

Nifty (8027) held 7995 and crossed 8025 and today if 8000 level holds then 8078 & 8119 are levels to watch on higher side. Nifty crossing 8120 in next 2days would be very difficult and 7980 would be very strong support for now. Today Nifty holding 8005 and crossing 8038 then 8065-8078 or 8104-8118 levels could be possible with BANKING in lead head of derivative settlement.

Volumes (Crs)	BSE	NSE
	2761.73	14225.78

Advances / Declines	BSE	NSE
Advances	1510	644
Declines	1370	532
Unchanged	107	42

NSE Top 5 Gainers	Close	Chg	Chg %
SUNPHARMA	841.9	36.70	4.56
CIPLA	648	19.90	3.17
TATAPOWER	90.75	2.30	2.6
BPCL	703.9	17.75	2.59
SBIN	2,661.00	63.20	2.43

NSE Top 5 Losers	Close	Chg	Chg %
LUPIN	1,359.05	-34.20	-2.45
BHARTIARTL	406.85	-7.70	-1.86
HEROMOTOCO	3,040.00	-42.95	-1.39
PNB	921	-11.55	-1.24
JINDALSTEL	150.75	-1.80	-1.18

NSE F&O Turnover (₹ cr)	Contracts	Turnover
Index Futures	4,83,416	19,620.73
Vol Futures	5	0.53
Stock Futures	13,49,432	50,277.91
Index Options	43,66,116	1,76,124.2
Stock Options	3,92,190	15,192.32
F&O Total	65,91,159	2,61,215.7

NSE Put Call Ratio	27 Oct	28 Oct
Index Option	1.01	1.03
Stock Options	0.57	0.51
Future Total	0.97	0.98

F&O OI Losers	OI	Chg%	Price	Chg%
Indiabulls R	12228000	53.58	64.40	0.39
JSW Steel	1507750	44.92	1205.1	-2.02
Uco Bank	9888000	43.64	83.20	0.67
United Brew	187500	42.08	689.15	-1.79
Karnatak Bnk	9320000	36.44	118.70	0.21

Today's IMP Board Meetings

- CONCOR
- DISHTV
- DRREDDY
- ELECTCAST
- ELGIEQUIP
- EMAMILTD
- EXCELCROP
- GATI
- GRASIM
- HSIL
- IMFA
- IOLCP
- JAGRAN
- JUBLINDS
- MPHASIS
- MPLSLTD
- NEPCAGRO
- NEPCMICON
- NEPCTEX
- NEULANLAB
- NEXTMEDIA
- ORIENTBANK
- RAYMOND
- RSYSTEMS
- SAITELE
- SBBJ
- SBT
- SICAL
- SILINV
- SSLT
- SSWL
- TATAELXSI
- TCIFINANCE
- TECHM
- THOMASCOOK
- UPERGANGES
- VIPIND
- ZUARI
- ZUARIGLOBI

Security Ban in F&O

- HDIL
- IBREALEST
- UNITECH
- GMRINFRA

EVENTS CALENDAR

Date	Event	Time (GMT)	Currency
Oct 29	RMPI (MoM) (Sep)	08:30	CAD
	Interest Rate Decision	16:00	NZD
	Interest Rate Decision	18:30	BRL
	HIA New Home Sales (MoM) (Sep)	20:00	AUD
Oct 30	KOF Leading Indicators (Oct)	04:00	CHF
	German Unemployment Change (Oct)	04:55	EUR
	Tokyo Core CPI (YoY) (Oct)	19:30	JPY
	Private Sector Credit (MoM) (Sep)	20:30	AUD
Oct 31	French Consumer Spending (MoM) (Sep)	03:45	EUR
	CPI (YoY) (Oct)	06:00	EUR
	Federal Fiscal Deficit (Sep)	06:30	INR
	Bank Loan Growth (2wk)	07:30	INR
	Deposit Growth (2wk)	07:30	INR
	Infrastructure Output (YoY) (Aug)	07:34	INR
	GDP (MoM) (Aug)	08:30	CAD
	Chicago PMI (Oct)	09:45	USD
	Interest Rate Decision (Oct)	11:00	MXN
	Manufacturing PMI (Sep)	21:00	CNY
Nov 03	HSBC Markit Manufacturing PMI (Oct)	01:00	INR
	Spanish Manufacturing PMI (Oct)	04:13	EUR
	German Manufacturing PMI (Oct)	04:55	EUR
	Manufacturing PMI (Oct)	05:30	GBP
	ISM Manufacturing PMI (Oct)	11:00	USD
	Retail Sales (MoM) (Sep)	20:30	AUD
	Interest Rate Decision (Nov)	23:30	AUD
Nov 04	Construction PMI (Oct)	05:30	GBP
	Employment Change (QoQ) (Q3)	17:45	NZD
	HSBC Services PMI (Oct)	21:45	CNY
Nov 05	HSBC Services PMI (Oct)	01:00	INR
	Services PMI (Oct)	05:30	GBP
	ADP Nonfarm Employment Change (Oct)	09:15	USD
	ISM Non-Manufacturing PMI (Oct)	11:00	USD
	Employment Change (Oct)	20:30	AUD
	Unemployment Rate (Oct)	20:30	AUD

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