

Index Performance	Latest	Chg	Chg %
Nifty	8,324.15	1.95	0.02
NIFTY JUNIOR	17,821.65	106.00	0.60
Bank Nifty	17,134.10	89.05	0.52
INDIA VIX	13.7375	0.44	6.32
Sensex	27,843.50	-22.33	-0.08
BSE Mid-Cap	9941.40	106.80	1.09
BSE Small-Cap	11077.12	146.17	1.34

Global Indices	Latest	Chg	Chg %
Dow Jones	17,383.84	17.60	0.10
S&P 500	2,012.10	-5.71	-0.28
Nasdaq	4,623.64	-15.27	-0.33
FTSE	6,453.97	-34.00	-0.52
Nikkei	16,848.79	-13.68	-0.08
Hang Seng	23,846.84	1.18	0.00
Shanghai Comp	2,432.17	1.49	0.06

*Asian Mkts at 7:30 am IST

Currency (₹)	Price	Chg	Chg. %
EUR/INR	76.9990	-0.0180	-0.02
USD/INR	61.36	-0.03	-0.05
GBP/INR	98.131	-0.120	-0.12
JPY/INR	0.5400	0.0000	0.00

Commodities (\$)	Latest	Chg	Chg %
Crude Oil	77.33	0.19	0.25
Gold	1169.03	1.46	0.12
Silver	16.00	-0.02	-0.12
Copper	3.00	0.00	0.00
Palladium (Spot)	785.98	0.80	0.10

*Comdity at 7:30 am

ADR	Latest	Chg	Chg %	Volume
Wipro	\$12.35	-0.04	-0.32	338,913
ICICI Bank	\$57.33	0.97	1.72	1,250,818
Tata Motors	\$46.2	0.32	0.7	788,099
HDFC Bank	\$52.59	0.13	0.25	636,493
SSLT	\$16.89	-0.19	-1.11	180,268
Infosys	\$67.03	0.03	0.04	737,333
MTNL	\$0.912	0.032	3.64	2,571
Dr.Reddy's Lab	\$52.2	0.07	0.13	180,781

Net Inflows	Purchase	Sales	Net
FII/FPI	4,459.07	3,045.73	1,413.34
DII	1,334.20	2,517.28	-1,183.08

Global Market

U.S. markets Dow Jones Industrial gained 17.50 points, or 0.1%, to 17,383.84. Robust economic growth has helped push the U.S. budget deficit down to the lowest level since 2008, marking the sharpest turnaround in the government's fiscal position in at least 46 years. The European Commission cut its forecast for growth domestic product for the 18-country eurozone region to 0.8% this year, from a previous forecast of 1.2%, in the spring.

Market Snapshot

The HSBC Manufacturing Purchasing Managers' Index (PMI), compiled by Markit, rose to 51.6 in October from 51.0 in September. The index has now been above the 50 level that indicates an expansion in activity for a year. Biocon expands pact with US firm CytoSorbents for critical care drug; Companies have expanded the scope of their strategic partnership for CytoSorbents' CytoSorb, a critical care drug. Airtel has announced an increase in its post-paid monthly charges by about 12 percent in select plans, effective December. FIIs hike stake in HDFC to record-high of nearly 78 per cent; NCAER has lowered India's GDP growth forecast to 5 per cent in the current financial year on weak economical fundamentals and uncertainties in growth prospects.

Buy PNB Cmp Rs.949.65 Stop Rs.931 Target Rs.996 (3-4 Trading days)

Buy PRAJIND Cmp Rs.66.2 Stop Rs.64.2 Target Rs.72(4-6Trading days)

Crude hits 4years low- The Brent crude oil fell to a more than four-year low near \$82 a barrel on Tuesday, after top oil exporter Saudi Arabia cut sales prices to the United States. Lower commodity market will benefit U.S and India the most.

NIFTY & MARKET STRATEGY

Nifty (8324) has made high of 8350.60 which is all time high and with market looking strong 8380-8420 levels crossing is very important. Nifty In 11trading days Nifty has rallied from 7723-8350 almost 627points with 4 pending gap-up and below 8265 caution is advised while on higher side crossing 8380 then 8575 becomes possible. Today Nifty holding 8295 is very important for rally to continue and 8375 would be major resistance on higher side.

Volumes (Crs)	BSE	NSE
	3502.90	17332.80

Advances / Declines	BSE	NSE
Advances	1826	838
Declines	1158	372
Unchanged	104	39

NSE Top 5 Gainers	Close	Chg	Chg %
JINDALSTEL	171.05	9.25	5.72
DLF	128.1	3.35	2.69
SSLT	260.6	6.40	2.52
TECHM	2,580.00	62.30	2.47
BANKBARODA	949	19.50	2.1

NSE Top 5 Losers	Close	Chg	Chg %
GAIL	497.55	-31.25	-5.91
COALINDIA	359.7	-10.85	-2.93
M&M	1,268.00	-38.20	-2.92
NMDC	166.1	-4.80	-2.81
HCLTECH	1,570.00	-11.60	-2.39

NSE F&O Turnover (₹ cr)	Contracts	Turnover
Index Futures	3,96,855	10,365.24
Vol Futures	1	0.11
Stock Futures	7,88,404	23,883.68
Index Options	40,12,397	88,489.70
Stock Options	3,33,865	10,685.87
F&O Total	55,31,522	1,33,424.6

NSE Put Call Ratio	31 Oct	03 Nov
Index Option	0.92	0.95
Stock Options	0.43	0.45
Future Total	0.89	0.9

F&O OI Gainers	OI	Chg%	Price	Chg%
SKS Microfin	6663000	52.58	353.65	7.74
Indiabulls R	41448000	21.96	75.05	4.89
NMDC	10872000	21.10	164.00	-3.42
Bk of India	8382000	11.72	287.40	0.86
WIPRO	7771000	9.99	567.95	0.09

F&O OI Losers	OI	Chg%	Price	Chg%
Adani Port	6834000	5.93	292.35	2.10
Hero Motocor	1619625	5.14	3018	-1.99
Indian Ov.Bk	16084000	4.96	60.40	2.11
Indrapr.Gas	1072500	4.75	392.25	-2.17
Apollo Hosp	291000	4.28	1148.4	2.22

Today's IMP Board Meetings

- Accelya Kale Solutions Limited
- Alembic Limited
- Balmer Lawrie & Company Limited
- Bata India Limited
- Birla Corporation Limited
- Colgate Palmolive (India) Limited
- Escorts Limited
- Essel Propack Limited
- GlaxoSmithKline Consumer
- Gujarat Sidhee Cement Limited
- Gulf Oil Lubricants India Limited
- HeidelbergCement India Limited
- Hexaware Technologies Limited
- Hikal Limited
- Hotel Leela Venture Limited
- IRB Infrastructure Developers Limited
- Jyothy Laboratories Limited
- Munjal Showa Limited
- Muthoot Finance Limited
- NRB Industrial Bearings Limited
- Orient Paper & Industries Limited
- Redington (India) Limited
- Sharda Cropchem Limited
- Shoppers Stop Limited
- Sicagen India Limited
- SML Isuzu Limited
- Tata Global Beverages Limited
- Torrent Pharmaceuticals Limited
- TVS Electronics Limited
- Vaibhav Global Limited
- Welspun India Limited
- Welspun India Limited
- Zydus Wellness Limited

Security Ban in F&O

- NIL

EVENTS CALENDAR

Date	Event	Time (GMT)	Currency
Nov 05	HSBC Services PMI (Oct)	01:00	INR
	Services PMI (Oct)	05:30	GBP
	ADP Nonfarm Employment Change (Oct)	09:15	USD
	ISM Non-Manufacturing PMI (Oct)	11:00	USD
	Employment Change (Oct)	20:30	AUD
	Unemployment Rate (Oct)	20:30	AUD
Nov 06	Manufacturing Production (MoM) (Sep)	05:30	GBP
	Interest Rate Decision (Nov)	08:30	GBP
	Interest Rate Decision (Nov)	08:45	EUR
	Ivey PMI (Oct)	11:00	CAD
Nov 07	Nonfarm Payrolls (Oct)	09:30	USD
	Unemployment Rate (Oct)	09:30	USD
	Employment Change (Oct)	09:30	CAD
	Trade Balance (Oct)	22:00	CNY
Nov 10	Housing Starts (Oct)	09:15	CAD
	Current Account n.s.a. (Sep)	19:50	JPY
	House Price Index (QoQ) (Q3)	20:30	AUD
Nov 12	Average Earnings Index +Bonus (Sep)	05:30	GBP
	Claimant Count Change (Oct)	05:30	GBP
	CPI (YoY) (Oct)	08:00	INR
	Cumulative Industrial Production (Sep)	08:00	INR
	Industrial Production (YoY) (Sep)	08:00	INR
	Manufacturing Output (MoM) (Sep)	08:00	INR
	RICS House Price Balance (Oct)	20:01	GBP
Nov 13	Industrial Production (MoM) (Sep)	00:30	JPY
	Industrial Production (YoY) (Oct)	01:30	CNY
	JOLTs Job Openings (Sep)	11:00	USD

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Contact Details



Pratibhuti

Corporate Off:

Gr. Floor, 11, Raheja Centre,
Free Press Marg, Nariman Point,
Mumbai – 400 021. India.
Tel : +91 22 6148 5700
Fax: +91 22 6148 5750

Regd. & Adm. Off:

3rd Floor, 28 Rajabhadur Mansion,
Mumbai Samachar Marg, Fort,
Mumbai – 400 001. India.
Tel : +91 22 61485300
Fax: +91 22 22656905

E-mail : onlinehelp@pratibhuti.com

Website: www.pratibhuti.com