

Index Performance	Latest	Chg	Chg %
Nifty	8,322.20	153.00	1.87
NIFTY JUNIOR	17,715.65	283.30	1.63
Bank Nifty	17,045.05	285.00	1.70
INDIA VIX	13.2950	0.03	0.22
Sensex	27,865.83	519.50	1.90
BSE Mid-Cap	9834.60	120.17	1.24
BSE Small-Cap	10930.95	103.49	0.96

Global Indices	Latest	Chg	Chg %
Dow Jones	17,390.52	195.10	1.13
S&P 500	2,018.05	23.40	1.17
Nasdaq	4,630.74	64.60	1.41
FTSE	6,546.47	82.92	1.28
Nikkei	16,413.76	755.56	4.83
Hang Seng	23,998.06	296.02	1.25
Shanghai Comp	2,422.69	2.51	0.10

**\*Asian Mkts at 7:30 am IST**

Currency (₹)	Price	Chg	Chg. %
EUR/INR	76.6345	-0.2505	-0.33
USD/INR	61.43	0.05	0.08
GBP/INR	98.046	-0.178	-0.18
JPY/INR	0.5452	-0.0014	-0.26

Commodities (\$)	Latest	Chg	Chg %
Crude Oil	80.44	-0.19	-0.24
Gold	1167.28	-5.46	-0.47
Silver	15.88	-0.27	-1.70
Copper	3.03	-0.01	-0.33
Palladium (Spot)	794.23	2.80	0.35

**\*Comdity at 7:30 am**

ADR	Latest	Chg	Chg %	Volume
Wipro	\$12.2	0.24	2.01	510,193
ICICI Bank	\$56.36	1.35	2.45	1,022,114
Tata Motors	\$47.1	1.34	2.93	1,731,023
HDFC Bank	\$52.43	1.63	3.21	755,970
SSLT	\$16.84	0.54	3.31	303,503
Infosys	\$66.86	1.62	2.48	1,724,403
MTNL	\$0.88	-0.025	-2.76	2,352
Dr.Reddy's Lab	\$52.29	1.36	2.67	188,587

Net Inflows	Purchase	Sales	Net
FII/FPI	5,582.74	3,828.01	1,754.73
DII	2,175.71	2,452.20	-276.49

## Global Market

U.S. markets Dow Jones Industrial rose 195.10 points, or 1.1%, to 17,390.52, and recorded its biggest weekly gain in nearly two years. Global market rallied on Friday, after a surprise stimulus plan from the Bank of Japan was announced.

## Market Snapshot

Output of core industries grew at an eight-month low of 1.9 per cent in September, down from 5.8 per cent in August, indicating overall industrial production will be subdued. Petrol price cut by Rs 2.41 per litre, diesel by Rs 2.25 per litre. BHEL has bagged an order worth Rs 220 crore for supplying an electrostatic precipitator package to a power project in Odisha. The contract is related to the 2x800 MW Darlipali super thermal power project. The gross domestic product (GDP) data based on the new series will be released for three consecutive years from 2011-12 in January next year. At present, the GDP is computed on the 2004-05 base year.

**Buy ONGC Cmp Rs.405.15 Stop Rs.398 Target Rs.421 (3-4 Trading days)**

**Buy EROSMEDIA Cmp Rs.247.9 Stop Rs.240 Target Rs.275(4-6Trading days)**

**Parliament session-** The Congress has decided to back three crucial economic reform legislation that the NDA will bring in the winter session of Parliament beginning November 24. These are the constitution amendment Bill for implementing the Goods & Services Tax (GST), the insurance laws (amendment) Bill and the coal ordinance.

## NIFTY & MARKET STRATEGY

Nifty (8322) has made a gap-up(8181.55-8198) 4<sup>th</sup> Gap in 9 trading days and with Nifty making all time high 8330 and on closing basis highest ever on daily, weekly and monthly close. Nifty has gained +3.84% on weekly and gained +4.49% on monthly basis and this is 9<sup>th</sup> consecutive months of gain. Today Nifty holding 8260 is important for higher level where 8363 & 8422 is possible; this week being truncated trading will be bit difficult.

Volumes (Crs)	BSE	NSE
	3770.45	20338.74

Advances / Declines	BSE	NSE
Advances	1788	1000
Declines	1207	519
Unchanged	117	69

NSE Top 5 Gainers	Close	Chg	Chg %
IDFC	156.25	8.00	5.4
TATAPOWER	94.5	3.85	4.25
GAIL	528.95	18.30	3.58
BPCL	726.75	24.70	3.52
LT	1,653.35	55.65	3.48

NSE Top 5 Losers	Close	Chg	Chg %
BHARTIARTL	399.8	-7.70	-1.89
ZEEL	344	-3.35	-0.96
ACC	1,494.90	-2.05	-0.14
ITC	354.7	-0.20	-0.06
DLF	124.1	-0.05	-0.04

NSE F&O Turnover (₹ cr)	Contracts	Turnover
Index Futures	6,85,727	16,851.74
Vol Futures	0	0
Stock Futures	10,03,807	30,169.86
Index Options	68,42,901	1,47,702.4
Stock Options	4,11,879	13,026.13
F&O Total	89,44,314	2,07,750.1

NSE Put Call Ratio	30 Oct	31 Oct
Index Option	1.12	0.92
Stock Options	0.52	0.43
Future Total	1.08	0.89

F&O OI Gainers	OI	Chg%	Price	Chg%
SKS Microfin	4367000	24.42	328.25	4.41
Bharti Art	12002000	23.57	401.10	-2.13
GAIL (I)	4368500	22.44	531.75	4.04
M&M	3156500	15.01	1309.1	1.26
Petronet	4846000	12.44	200.30	0.58

F&O OI Losers	OI	Chg%	Price	Chg%
Shriram Tran	1332750	17.27	951.80	4.24
Titan	9109000	8.18	393.75	-6.97
Bharat Forge	4052250	6.48	816.00	1.15
Tata Steel	18144500	5.47	491.10	3.26
Relian.Infra	5691000	5.27	638.65	6.93

## Today's IMP Board Meetings

- Acropetal Technologies Limited
- AstraZeneca Pharma India Limited
- Bank of India
- Clariant Chemicals (India) Limited
- Dabur India Limited
- Eimco Elecon (India) Limited
- Gujarat Ambuja Exports Limited
- Gujarat NRE Coke Limited
- Harita Seating Systems Limited
- Honda Siel Power Products Limited
- Meghmani Organics Limited
- Monsanto India Limited
- Morarjee Textiles Limited
- Nitin Fire Protection Industries Limited
- Orient Bell Limited
- Peninsula Land Limited
- Pitti Laminations Limited
- Pudumjee Industries Limited
- Saksoft Limited
- SPIC
- Star Ferro and Cement Limited
- Subros Limited
- Thirumalai Chemicals Limited
- Tide Water Oil Company Limited
- Tube Investments of India Limited
- Vinyl Chemicals (India) Limited
- Visaka Industries Limited
- Welspun Enterprises Limited
- Wockhardt Limited

## Security Ban in F&O

- NIL

## EVENTS CALENDAR

Date	Event	Time (GMT)	Currency
Nov 03	HSBC Markit Manufacturing PMI (Oct)	01:00	INR
	Spanish Manufacturing PMI (Oct)	04:13	EUR
	German Manufacturing PMI (Oct)	04:55	EUR
	Manufacturing PMI (Oct)	05:30	GBP
	ISM Manufacturing PMI (Oct)	11:00	USD
	Retail Sales (MoM) (Sep)	20:30	AUD
	Interest Rate Decision (Nov)	23:30	AUD
Nov 04	Construction PMI (Oct)	05:30	GBP
	Employment Change (QoQ) (Q3)	17:45	NZD
	HSBC Services PMI (Oct)	21:45	CNY
Nov 05	HSBC Services PMI (Oct)	01:00	INR
	Services PMI (Oct)	05:30	GBP
	ADP Nonfarm Employment Change (Oct)	09:15	USD
	ISM Non-Manufacturing PMI (Oct)	11:00	USD
	Employment Change (Oct)	20:30	AUD
Nov 06	Unemployment Rate (Oct)	20:30	AUD
	Manufacturing Production (MoM) (Sep)	05:30	GBP
	Interest Rate Decision (Nov)	08:30	GBP
	Interest Rate Decision (Nov)	08:45	EUR
Nov 07	Ivey PMI (Oct)	11:00	CAD
	Nonfarm Payrolls (Oct)	09:30	USD
	Unemployment Rate (Oct)	09:30	USD
	Employment Change (Oct)	09:30	CAD
	Trade Balance (Oct)	22:00	CNY
Nov 10	Housing Starts (Oct)	09:15	CAD
	Current Account n.s.a. (Sep)	19:50	JPY
	House Price Index (QoQ) (Q3)	20:30	AUD
Nov 12	Average Earnings Index +Bonus (Sep)	05:30	GBP
	Claimant Count Change (Oct)	05:30	GBP
	CPI (YoY) (Oct)	08:00	INR
	Cumulative Industrial Production (Sep)	08:00	INR
	Industrial Production (YoY) (Sep)	08:00	INR
	Manufacturing Output (MoM) (Sep)	08:00	INR
	RICS House Price Balance (Oct)	20:01	GBP
Nov 13	Industrial Production (MoM) (Sep)	00:30	JPY
	Industrial Production (YoY) (Oct)	01:30	CNY
	JOLTs Job Openings (Sep)	11:00	USD

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